

Index Performance				News				
Global Indices				Indian Equities:				
	LTP	1D Chg.	1D % Chg.	Market may open higher				
Dow 30	30,937.04	-22.96	-0.07%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 63 points at the opening bell.				
S&P 500	3,849.62	-5.74	-0.15%	*Overseas, Asian stocks were mixed on Wednesday as the International Monetary Fund (IMF) raised its growth forecast for the global economy this year.				
FTSE 100	6,654.01	15.16	0.23%	Corporate News				
DAX	13,870.99	227.04	1.66%	*Larsen & Toubro * The company reported higher consolidated profit at Rs 2,466.7 crore in Q3FY21 against Rs 2,352 crore in Q3FY20, revenue fell to Rs 35,596.4 crore from Rs 36,243 crore YoY.				
Nikkei 225	28,589.00	42.82	0.15%	*RPG Life Sciences : The company reported sharply higher profit at Rs 12.87 crore in Q3FY21 against Rs 7.9 crore in Q3FY20, revenue jumped to Rs 107.6 crore from Rs 94.4 crore YoY.				
Nasdaq	13,626.07	-9.93	-0.07%	*Asteck Lifesciences : The company reported lower profit at Rs 7 crore in Q3FY21 against Rs 12.1 crore in Q3FY20, revenue declined to Rs 116 crore from Rs 124.8 crore YoY.				
Indian Indices				*Aptech : Sapphire Intrex acquired 3 lakh equity shares in the company at Rs 201.5 per share and Abhishek Khaitan 2.5 lakh shares at Rs 200.01 per share on the NSE.				
	LTP	1D Chg.	1D % Chg.	*JK Tyre & Industries : Navodaya Enterprises bought 15 lakh shares in the company at Rs 142.03 per share on the NSE.				
Nifty 50	14,238.90	-133.00	-0.93%	*Sharda Cropchem : The company reported sharply higher consolidated profit at Rs 48.3 crore in Q3FY21 against Rs 5.86 crore in Q3FY20, revenue rose to Rs 493.8 crore from Rs 382.4 crore YoY.				
BSE Sensex	48,347.59	0.00	0.00%	*Adani Ports : The company will raise USD 500 million via bonds.				
Nifty Bank	31,198.40	31.15	0.10%	Indian Economy				
NIFTY Midcap 100	21,455.20	-203.85	-0.94%	*India's path to economic recovery will be stronger than previously thought as fiscal expansion and vaccine hopes help the country heal from COVID-19, a Reuters poll of economists showed.				
NIFTY Smallcap 100	7,261.60	-86.60	-1.18%	Global Economy				
Forex Rates				*The United States aims to acquire an additional 200 million doses of COVID-19 vaccines, President Joe Biden said on Tuesday, enough to inoculate most Americans by summertime, as he races to curb a pandemic he warned could still get worse.				
USD/INR	72.92	0.01	0.02%	NSE Indices / Sectoral Performance				
EUR/INR	88.65	0.00	0.00%					
GBP/INR	100.15	-0.01	-0.01%					
JPY/INR	0.70	0.00	-0.07%					
Commodities								
Crude Oil WTI	3,841.00	6.00	0.16%					
Natural Gas	186.50	6.80	3.78%					
Gold	49,067.00	-73.00	-0.15%					
Silver	66,479.00	-163.00	-0.24%					
Aluminium	164.00	1.45	0.89%					
Copper	610.80	0.55	0.09%					
Fund Flows								
	Gross Purchase	Gross Sales	Net Buy/Sales					
Cash(Rs Crores)								
FII	8,423.37	9,188.67	-765.30					
DII	5,090.23	5,477.99	-387.76					
F&O								
FII Index Fut	8,658.83	6,797.96	1,860.87					
FII Index Opt	442,618.04	441,360.57	1,257.47					
Market Volatility								
	Latest	1D Chg.	1D % Chg.					
BOE VIX	23.02	-0.17	-0.73%					
INDIA VIX	22.52	0.70	3.21%					
10 yrs Gsec Yield								
	Latest	1D Chg.	1D % Chg.					
US	1.04	0.001	0.13%					
India	5.95	0	0%					
Nifty Supports								
	S3	S2	S1					
Nifty	14020	14080	14130					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	542.63	554.82	569.63	581.82	596.63	608.82	623.63
TCS	Tata Consultancy Services Limited	3,210.02	3,244.33	3,271.17	3,305.48	3,332.32	3,366.63	3,393.47
ASIANPAINT	Asian Paints Limited	2,339.03	2,420.02	2,469.53	2,550.52	2,600.03	2,681.02	2,730.53
INFY	Infosys Limited	1,281.13	1,297.07	1,316.03	1,331.97	1,350.93	1,366.87	1,385.83
TITAN	Titan Company Limited	1,446.58	1,462.67	1,480.63	1,496.72	1,514.68	1,530.77	1,548.73
UPL	UPL Limited	547.40	557.20	573.40	583.20	599.40	609.20	625.40
ICICIBANK	ICICI Bank Limited	520.47	525.83	531.57	536.93	542.67	548.03	553.77
DRREDDY	Dr. Reddy's Laboratories Limited	4,815.47	4,887.73	4,983.87	5,056.13	5,152.27	5,224.53	5,320.67
ULTRACEMCO	UltraTech Cement Limited	4,683.32	5,004.98	5,188.47	5,510.13	5,693.62	6,015.28	6,198.77
WIPRO	Wipro Limited	415.85	425.50	431.70	441.35	447.55	457.20	463.40
ITC	ITC Limited	200.18	203.52	205.83	209.17	211.48	214.82	217.13
IOC	Indian Oil Corporation Limited	87.55	90.35	91.90	94.70	96.25	99.05	100.60
KOTAKBANK	Kotak Mahindra Bank Limited	1,663.77	1,719.38	1,756.17	1,811.78	1,848.57	1,904.18	1,940.97
TECHM	Tech Mahindra Limited	924.47	943.33	960.17	979.03	995.87	1,014.73	1,031.57
ONGC	Oil & Natural Gas Corporation Limited	86.33	88.17	90.08	91.92	93.83	95.67	97.58
HINDUNILVR	Hindustan Unilever Limited	2,330.57	2,357.78	2,377.92	2,405.13	2,425.27	2,452.48	2,472.62
LT	Larsen & Toubro Limited	1,283.73	1,312.87	1,338.13	1,367.27	1,392.53	1,421.67	1,446.93
ASIXBANK	Axis Bank Limited	613.58	626.47	642.23	655.12	670.88	683.77	699.53
HDFC	Housing Development Finance Corporation Limited	2,385.00	2,464.00	2,512.00	2,591.00	2,639.00	2,718.00	2,766.00
NTPC	NTPC Limited	89.60	91.15	92.20	93.75	94.80	96.35	97.40
HCLTECH	HCL Technologies Limited	871.00	906.00	927.00	962.00	983.00	1,018.00	1,039.00
INDUSINDBK	Indusind Bank Limited	744.87	792.03	818.02	865.18	891.17	938.33	964.32
RELIANCE	Reliance Industries Limited	1,796.83	1,864.42	1,899.78	1,967.37	2,002.73	2,070.32	2,105.68
BAJAJ-AUTO	Bajaj Auto Limited	3,930.00	3,995.00	4,080.00	4,145.00	4,230.00	4,295.00	4,380.00
BAJFINANCE	Bajaj Finance Limited	4,534.67	4,712.33	4,807.67	4,985.33	5,080.67	5,258.33	5,353.67
CIPLA	Cipla Limited	763.75	786.00	812.50	834.75	861.25	883.50	910.00
BAJAJFINSV	Bajaj Finserv Limited	8,800.13	8,940.07	9,065.03	9,204.97	9,329.93	9,469.87	9,594.83
SBIN	State Bank of India	265.08	271.07	276.03	282.02	286.98	292.97	297.93
ADANIAPORTS	Adani Ports Limited	489.00	505.50	514.45	530.95	539.90	556.40	565.35
COALINDIA	Coal India Limited	125.08	127.97	129.73	132.62	134.38	137.27	139.03
GRASIM	Grasim Industries Limited	917.40	967.20	1,015.05	1,064.85	1,112.70	1,162.50	1,210.35
BHARTIARTL	Bharti Airtel Limited	551.68	560.62	569.98	578.92	588.28	597.22	606.58
POWERGRID	Power Grid Corporation of India Limited	180.27	184.93	187.47	192.13	194.67	199.33	201.87
MARUTI	Maruti Suzuki India Limited	7,703.30	7,826.70	7,917.90	8,041.30	8,132.50	8,255.90	8,347.10
TATAMOTORS	Tata Motors Limited	248.72	263.03	270.87	285.18	293.02	307.33	315.17
BPL	Bharat Petroleum Corporation Limited	361.03	372.87	379.18	391.02	397.33	409.17	415.48
GAIL	GAIL (India) Limited	126.55	129.40	131.25	134.10	135.95	138.80	140.65
HEROMOTOCO	Hero MotoCorp Limited	3,209.22	3,283.13	3,372.32	3,446.23	3,535.42	3,609.33	3,698.52
HINDALCO	Hindalco Industries Limited	224.43	229.02	234.73	239.32	245.03	249.62	255.33
M&M	Mahindra & Mahindra Limited	753.78	769.02	782.48	797.72	811.18	826.42	839.88
TATASTEEL	Tata Steel Limited	603.30	617.15	634.15	648.00	665.00	678.85	695.85
JSWSTEEL	JSW Steel Limited	347.52	359.48	371.02	382.98	394.52	406.48	418.02
EICHERMOT	Eicher Motors Limited	2,634.35	2,742.80	2,813.05	2,921.50	2,991.75	3,100.20	3,170.45

Disclaimer:..

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages, whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. The person